

# Nusantara: Towards Vision 2045

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Woman in Rail Conference Kuala Lumpur, 3<sup>rd</sup> August 2023



# President Jokowi launches final phase of 2025-2045 National Long-Term Development Plan



The President emphasized three crucial points for Indonesia's development: nation stability, sustainability / continuity, and skilled human capital.

Jokowi also said significant change was possible as long as "we have the courage, determination, will and hard work to make the big [leap]. This is what we need".



# Nusantara and the Nation's 2045 Vision | from reformative to transformative, through four areas of change







Human Development and Mastery of Scientific and Technological Skill

Building world-class talent with a solid basis in the digital and educational ecosystems.



Enhance East
Kalimantan's GDP by
threefold by 2045
through transforming the
economy from resourcedependent to more
diverse.

Strengthening national resilience and governance

Capability of establishing specific standards for regulatory frameworks driven by investment and innovation.

#### Equitable development

Strategically located to promote GDRP growth in Eastern Indonesia and to boost the local economic value chain as a whole.

### Nusantara Indonesia's Active Contribution to Global Campaign

#### Biodiversity



#### Climate Change



# 

Protecting and conserving the
Nusantara's biodiversity including
those that are endangered through
Nusantara Nature Positive Plan to
ensure wildlife habitat's existence and
security

Nusantara is Indonesia's first city that declares its Locally Determined Contribution (LDC) and it is instrumental in ensuring its carbonneutral goal by 2045 and helping to deliver national climate change targets.

Nusantara will have its own Voluntary Local Review (VLR) to track SDGs achievements at local level, and accelerate the attainment of UN 2030 Sustainable Development Agenda.

## Nusantara | Indonesia's new capital city

Nusantara allows investment opportunities and positively impacts Indonesia's development.



Nusantara to promote economic equity and social development "World-class city for all"

#### **Nusantara Vision**



The World's Sustainable City



A Symbol of National Identity



Economic Driver for Indonesia's Future

#### **Nusantara Highlights**

#### Location:

East Kalimantan, Indonesia<sup>1</sup>

#### Area:

256.142 ha

Divided into 3 zone<sup>2</sup>

#### Population<sup>3</sup>

4-5 Mn

All tri-cities Population<sup>3</sup>

#### **Governance:**



NUSANTARA
Otorita Ibu Kota
Nusantara<sup>4</sup> (OIKN)

#### **Investment Needs:**

#### USD 32 Bn

In terms of infrastructural and economic influences (technology, renewable energy, electric vehicles, and so on),

Sources: Wiki "ID Country"; Wiki "Economy of ID"; 1. Berlokasi di antara kota Balikpapan dan Samarinda (2 kota besar di provinsi Kalimantan bagian Timur); 2. KIPP (6,6k ha), K-IKN (256k ha); 3. Balikpapan, Samarinda dan Nusantara; 4. OIKN, Otorita Ibu Kota Nusantara sebuah badan pemerintahan yang bertugas untuk membangun Nusantara, dibentuk melalui PP No.3 / 2022; 5. 20% dari APBN, 80% dari investasi swasta.

## Tri-city economy | Future Economic Superhub of Indonesia

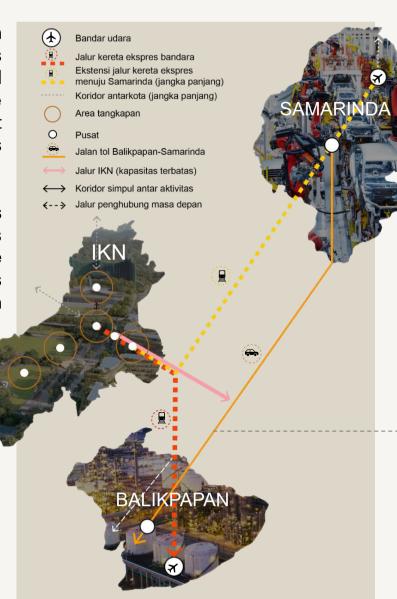
A more inclusive and equitable economic growth will be leveraged by the development of IKN as an economic Superhub, which will be an integral part of efforts to transform the economy in the Capital City of the Archipelago and East Kalimantan Province as well as Partner Regions on Kalimantan Island.

The presence of the IKN economic superhub is expected to provide benefits to Partner Regions on Kalimantan Island in the form of conducive ecosystem development and economic clusters that will become new sources of growth on Kalimantan Island.

# Three Cities cooperation strategy

#### **Upstream Agriculture and Nature Tourism Center**

- Development of nature tourism and wellness tourism
- Development of upstream agricultural production connected with the downstream agri-industrial sector



Historical center of East Kalimantan with a rejuvenated energy sector

- The administrative center for East Kalimantan
- A lighthouse for sustainable coal mining
- New manufacturing base for renewable energy

Government core and green innovation center for the region

- Government and community service center
- Innovation center and talent center
- Clean and high-tech industry
- Base for tourism for the region

Oil and gas and logistics downstream node for East Kalimantan

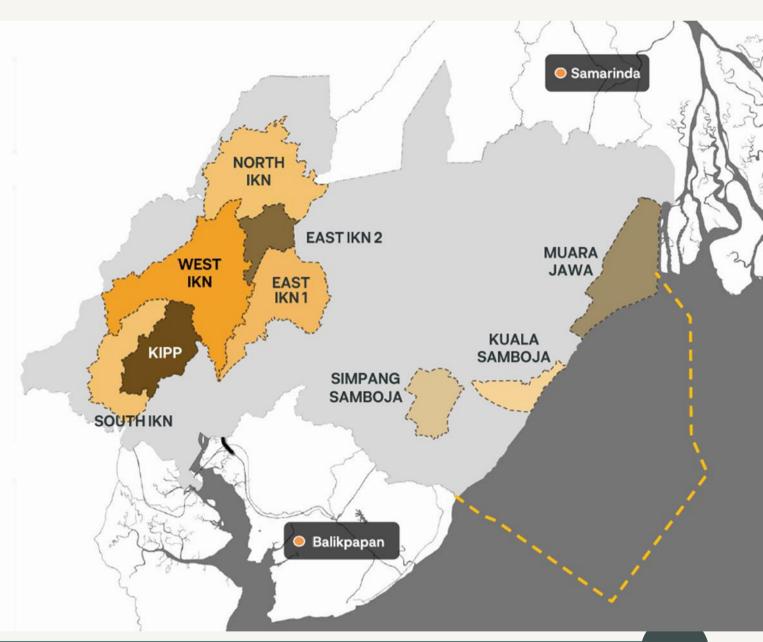
- Downstream processing of oil & gas industry into petrochemicals
- The main seaport for the province and region

Balikpapa

Nusantara Capital Authority

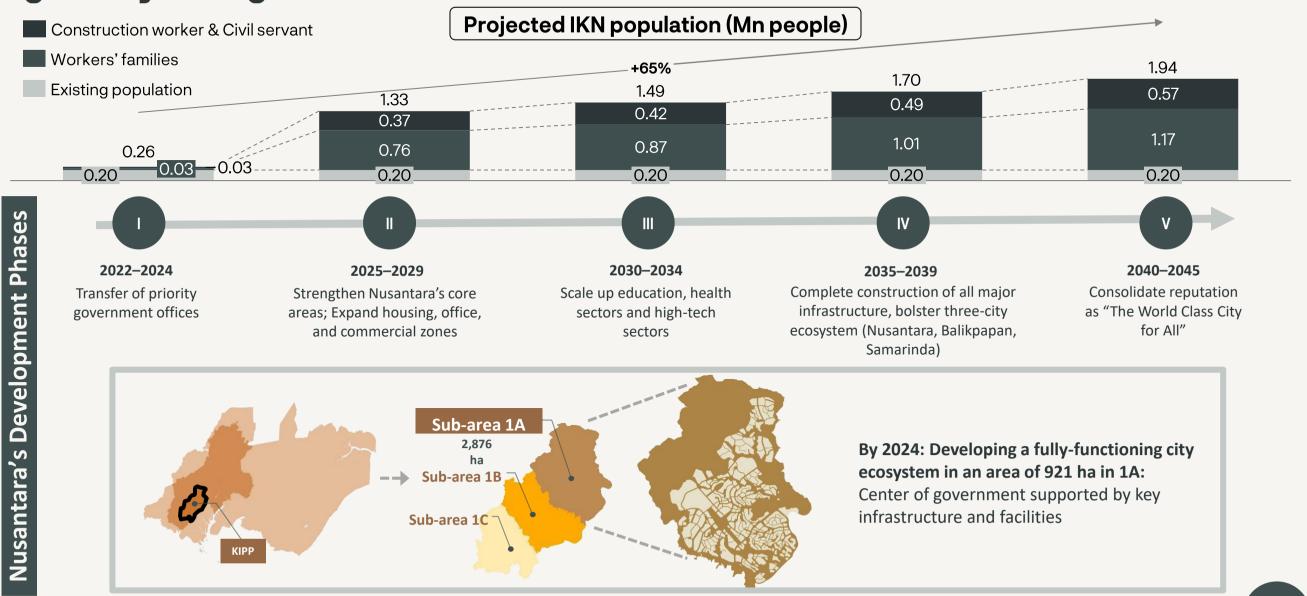
## **Development Areas | Nusantara's 9 Economic Generators**

- 1 Core Government Area KIPP – 6.671 Ha
- 2 Economic and Financial Center West IKN – 17,206 Ha
- 3 Renewable Energy Area South IKN – 6,753 Ha
- 4 Tourism and Leisure East IKN 1 – 9,761 Ha
- 5 Education Services North IKN – 12,067 Ha
- 6 Innovation and Research East IKN 2 – 3,720 Ha
- 7 Agro-commodities, Trade & Logistics Simpang Samboja – 2,986 Ha
- 8 Agriculture Industry Kuala Samboja – 4,299 Ha
- 9 Fisheries and Agricultural Muara Jawa – 9,084 Ha





# Nusantara | Expected to have ~0.3 Mn population by 2024, and continuously grow by 65% growth rate until 2045





# Strong and formidable progress | Nusantara development has outperformed planned progress across priority sectors being developed

Overall: 37.43 %













# Nusantara | 8 Principles and 24 Key Performance Indicator

















- >75% from 256K
  Ha Areas for green
  space (65%
  protected area and
  10% food
  production)
- Integration of the entire population existing and new ones
- 80% of travel with public transportation or active mobility
- Renewable
  energy capacity
  installation will
  meet 100% of IKN
  energy needs
- 5.1 >10% from 256k
  Ha land available for food production needs
  - 6.1 Top-10 EIU Liveable City in the world by 2045
- Achieving a very
  high ranking in
  E-Government
  Development Index
  (EGDI) from UN
- **0%** poverty in the IKN population in 2035

- 1.2 100% Residents can access recreational green space in 10 minutes
- 2.2 100% Residents can access social / community services within 10 minutes
- 10 minutes travel to important facilities and public transportation nodes
  - 4.2 60% energy savings from energy conservation in the building
- 60% waste generation Recycled in 2045
- Existing and planned settlements in the 256K area have access to important infrastructure by 2045
  - 7.2 100% digital and ICT connectivity for all residents and business
- 8.2 GDP per capita of a high -income country

- 1.3 100%
  Rehabilitiation of green space for each institutional, commercial, and residential multi-store building (building> 4 floors)
- 2.3 100% Public spaces are designed using the principles of universal access, local wisdom and inclusive design
- 3.3 <50 minutes
  Transit express
  connection from
  KIPP to strategic
  airport in 2030
- 4.3 Net zero emission for IKN (when operating) in 2045 in the 256K Ha area
- 5.3 100%
  Wastewater processed through a processing system in 2035
- 6.3 Fair housing with a ratio of 1: 3: 6 for luxury, middle, and basic types
- >75% Business satisfaction with Digital Services ranking
- Lowest regional Gini Ratio in Indonesia by 2045



## Nusantara | Sustainable and Resilient Forest City



First Indonesia's city to implement ESG standards

Environment, Social, and Governance



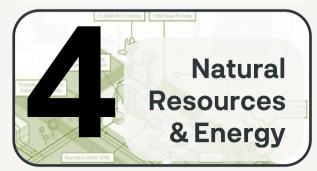


**Target: Carbon neutral city by 2045** 

#### **Nusantara** | Green and Smart City



- Digital Identification
- Data Exchange Layer
- Application's Layer



- Smart Resource and Energy Management
- Smart Forest and Green Management



- · Intelligent Transport System
- City Logistic



- SMEs Platform
- Urban Citizen Living Lab
- Technological Center
- Industries (Pharmacy, Machinery, Chemical)
- Smart Education
- Smart Tourism
- Digital Social Platform and Citizen Service Collaboration



- Pollution Control System
- Public Space and Safety System
- · Health and Welfare System
- Disaster Response and Management



- 5G Infrastructure
- Smart Infrastructure
- Smart Building
- Social Facilities. Commercial **Facilities**
- Smart Utilities







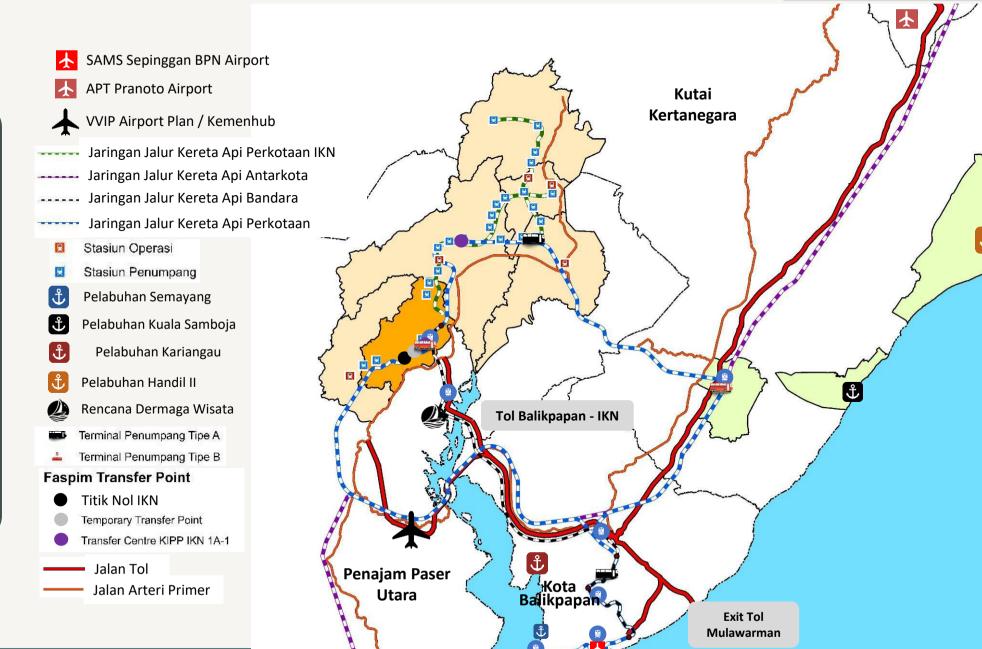
**Digital Transformation** Strategy - Blueprint

# Nusantara | 80% Public Transportation and Active Mobility

Tol Balikpapan-Samarinda

To support the development of Nusantara,
The transportation sectors carries out optimization nodes and networks planning:

- Bus Rapid Transit Systems
- Bus Networks
- Airport Line Balikpapan –
   Nusantara
- Inter Cities Railway Network
- Urban Metro Systems
- Micro Mobility Networks



## Nusantara Knowledge Journey | International Collaboration (Selected)

MoU with Shenzhen City, China



MoU with Astana, Kazakhstan



MoU with CLC, Singapore



Cooperate to exchange information and to boost investment between Shenzhen and Nusantara

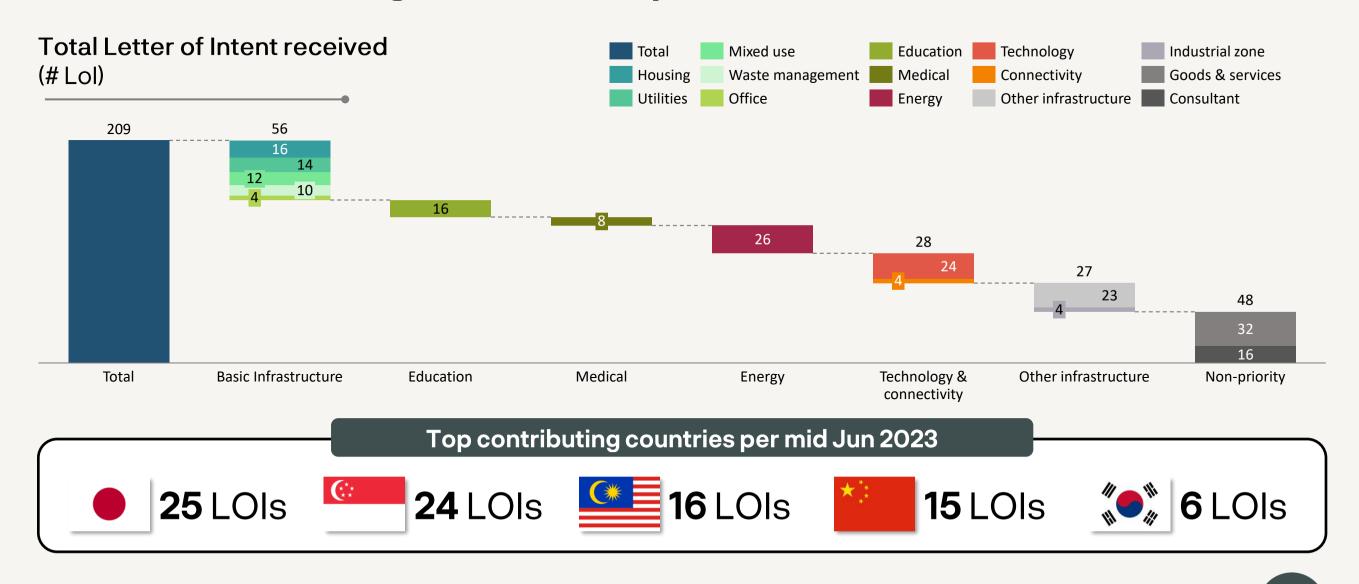
Launched a sister city agreement with Astana's capital city

Nusantara Capital City and the Singapore Ministry of National Development's Center for Liveable Cities (CLC) are working together to establish livable and sustainable cities at Nusantara.

Nusantara Capital Authority

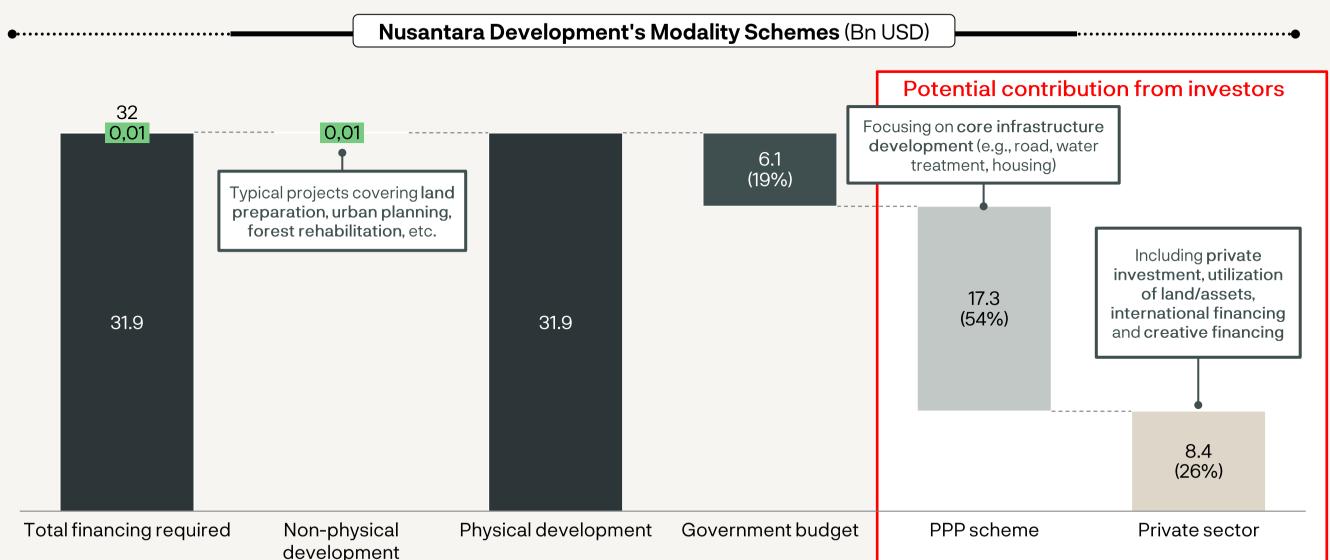


# Lol | Considerable Letter of Intent from potential Investors have been received, amounting to 200+ LOIs per mid Jun '23





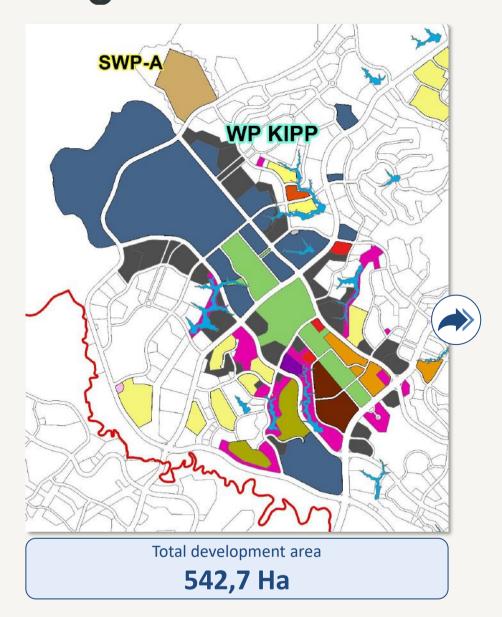
# Modality | Nusantara provides huge opportunities for investors to contribute, totaling to USD 25,8 Bn of investment opportunities



Nusantara Capital Authority

Source: RPJMN 2020-2024

# Nusantara August 2024











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